

Identifying Our Patients with DD—Tracking Sheet

A component of this initiative is taking a proactive approach to identify these patients (through a targeted EMR search) and invite them in for a physical, using the DD-CPX tool, which is customized for this population, and remains indicated for this patient group according to best-level evidence and clinical guidelines. We can provide a range of scripts and an FAQ to assist with phone calls to patients, if desired.

Staff member: _____

Patient Name	DD terms we found in chart (+ dual diagnosis)	Are these terms accurate? Do you feel this patient has a DD?	If patient has not had a physical in the last year, would you like them included?	If yes, how best to invite patient in for physical?	Do you have a preference of who shall complete the Physical?
		q Yes q No Comment:	q Yes q No Comment:	q I will arrange contact myself. q I am happy for clerical to contact on my behalf. Recommended strategies:	q No preference q MD q NP q Resident
		q Yes q No Comment:	q Yes q No Comment:	q I will arrange contact myself. q I am happy for clerical to contact on my behalf. Recommended strategies:	q No preference q MD q NP q Resident
		q Yes q No Comment:	q Yes q No Comment:	q I will arrange contact myself. q I am happy for clerical to contact on my behalf. Recommended strategies:	q No preference q MD q NP q Resident
		q Yes q No Comment:	q Yes q No Comment:	q I will arrange contact myself. q I am happy for clerical to contact on my behalf. Recommended strategies:	q No preference q MD q NP q Resident